Candidate Checklist – November 5, 2024 UDEL Candidates keep for your records

Listed below is a description of the various mandatory and optional forms to be filed for candidates running for seats in the November 5, 2024 Election. It is the obligation of the candidate, incumbents and challengers, to ensure that filing requirements and deadlines have been met. The County Election Officials urges all candidates to file the required documents as early as possible to avoid a last-minute rush, confusion or misunderstanding. Additionally, the Elections Officials recommends that the candidate file all documents personally.

Document	Applies to	Filing Period	Filed
Candidate Checklist	All Candidates – incumbents and challengers	July 15 – Aug. 9 (E-113 to E-88	
Candidate Intention Statement – Form 501	File Form 501 before you solicit or receive any contributions or before you make expenditures from personal funds on behalf of your candidacy. This form is considered filed the date it is postmarked or hand delivered.	Prior to soliciting	
Candidate Public Information Worksheet	All Candidates – incumbents and challengers	July 15 – Aug. 9 (E-113 to E-88	
Short Form 470	 Officeholders and candidates who: do not have a controlled committee; do not anticipate receiving contributions totaling \$2,000 or more during the calendar year; and do not anticipate spending \$2,000 or more during the calendar year. 	July 15 – Aug. 9 (E-113 to E-88	
Form 470 Supplement	 Officeholder or candidate when: for an election year and later receives contributions totaling \$2,000 or more or makes expenditures totaling \$2,000 or more during the same calendar year 	Due within 48 hours	
Nomination Documents for Candidates	All Candidates – incumbents and challengers	July 15 – Aug. 9 (E-113 to E-88)	
Candidate's Statement of Qualifications	Optional for all candidates. Must be submitted electronically Candidates for county offices in runoffs and nominees for State Senate or state Assembly who have accepted the Prop. 34 campaign expenditure limits	For November election nominees by 5pm on Aug. 9	
Ballot Designation Worksheet	Optional for all candidates. Three words or less that appear underneath candidates name on ballot • vocation, occupation or profession	July 15 – Aug. 9 (E-113 to E-88)	
Statement of Economic Interest – Form 700	All Candidates – incumbents and challengers	July 15 – Aug. 9 (E-113 to E-88)	

Continued

Candidate Checklist – Continued

Document	Applies to	Filing Period	Filed
Code of Fair Campaign	Optional for all Candidates	July 15 – Aug. 9	
Practices		(E-113 to E-88)	
Nomination Document	If the incumbent does not file by 5pm on the last day of the	Aug. 14	
Extension	nomination period, any eligible person, other than the incumbent, shall have until 5pm on August 14t ^h to file Declaration of Candidacy, Candidate Statement and Statement of Economic Interest.	(E-87 to E-83)	
	The nomination extension does not apply where no incumbent to be elected		

Controlled Committee Filing Schedule – November 5, 2024

Document	Applies to	Filing Period	Filed		
Statement of	Officeholder, candidate, organizations, groups, or other	Refer to the FPPC			
Organization Recipient	entities that raise contributions from others totaling \$2,000 or	Filing Schedule for			
Committee – Form 410	more in a calendar year to spend on California elections	November 5, 2024			
Form 497	File if a contribution of \$1,000 or more in the aggregate is	Due within			
	received from a single source. See filing schedule for more	48 hours			
	details				
First Pre-Election	Filing period for 1 st pre-election campaign statement covers	Sept 26			
Campaign Disclosure	transactions July 1 through Sept 21. Statements must be sent	(E-40)			
Statement – Form 460	by personal delivery or first class mail.				
Second Pre-Election	Filing period for 2 nd pre-election campaign statement covers	Oct 24			
Campaign Disclosure	transactions Sept 22 through October 19. Statements must	(E-12)			
Statement – Form 460	be sent by personal delivery or guaranteed overnight delivery.				
Semi-Annual Campaign	Statement covers transactions October 20 through December	Jan 31			
Disclosure Statement –	31. Statements must be sent by personal delivery or first				
Form 460	class mail.				

NOTE: This fact sheet is informational only and contains only highlights of selected provisions of the law. It does not carry the weight of the law. For further information, consult the Political Reform Act and its corresponding regulation, advice letters, and opinions. <u>www.fppc.ca.gov</u> 1-800-275-3772